

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Nur	nber 32	35-0076	ı		
Expires: A	April 30, 2	008			
Estimated					
hours per	_				
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SEC USE ONLY					
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DATE RECEIVED					
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Name of Offering (check if this is an amendment and name has changed, and indicate change.) UNIFUND CCR PARTNERS Offering of Subordinated Unsecured Promissory Notes	
Filing Under (Check box(es) that apply):	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change). UNIFUND CCR PARTNERS	
Address of Executive Offices (Number and Street, City, State, Zip Code) 10625 Techwoods Circle, Cincinnati, OH 45242 10625 Techwoods Circle, Cincinnati, OH 45242	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business Operations (Number and Street, City, State, Zip Code) [Including Address of Principal Business	ea Code)
Brief Description of Business Purchasing, collecting and/or reselling of defaulted consumer credit card receivables	
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed ☑ other (please specify):	
business trust limited partnership, to be formed general partnership	
MONTH YEAR Actual or Estimated Date of Incorporation or Organization: 10 1992 Actual Estimated CES	3ED
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State); CN for Canada; FN for foreign jurisdiction NY	
GENERAL INSTRUCTIONS FINANCIAL	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION:

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filings of a federal notice.

A. BASIC IDENTIF	ICATION DATA
2. Enter the information requested for the following:	
 Each promoter of the issuer, if the issuer has been organized within the past Each beneficial owner having the power to vote or dispose, or direct the securities to the issuer; Each executive officer and director of corporate issuers and of corporate ger Each general and managing partner of partnership issuers. 	vote or disposition of, 10% or more of a class of equity
	ecutive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Credit Card Receivables Fund Incorporated	
Business or Residence Address (Number and Street, City, State, Zip Code 10625 Techwoods Circle, Cincinnati, OH 45242	e)
	ecutive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Rosenberg, David G.	
Business or Residence Address (Number and Street, City, State, Zip Code 10625 Techwoods Circle, Cincinnati, OH 45242	e)
	ecutive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) ZB Limited Partnership	
Business or Residence Address (Number and Street, City, State, Zip Code 988 Fifth Street, 9th Floor, New York, New York 10021	e)
	cutive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Warshaw, Steven G.	
Business or Residence Address (Number and Street, City, State, Zip Code 10625 Techwoods Circle, Cincinnati, Ohio 45242	e)
	cutive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Thoman, Henry N.	
Business or Residence Address (Number and Street, City, State, Zip Code 10625 Techwoods Circle, Cincinnati, Ohio 45242	e)
Check Box(es) that Apply:	cutive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code	e)
Check Box(es) that Apply: Promoter Beneficial Owner Exec	cutive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code	e)
(Use blank sheet, or copy and use additional copies of	f this sheet, as necessary.)

,	B. INFORMATION ABOUT OFFERING				
1.	Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offer? Answer also in Appendix, Column 2, if filing under ULOE.	<u> </u>	Yes	×	No
2.	What is the minimum investment that will be accepted from any individual?	\$ any	у		
3.	Does the offering permit joint ownership of a single unit?	×	Yes		No
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.				
Full N	ame (Last name first, if individual)				
Busine	ess or Residence Address (Number and Street, City, State, Zip Code)				_
Name	of Associated Broker or Dealer				
States	in Which Person Listed Has Solicited or Intends to Solicit Purchasers			~. ·	
[AL]	(Check "All States" or check individual States) [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [لـا H I		States [D]	
[IL]		MS] [мо]
[MT]	[NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PΑ]
[RI]	[SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]
Full N	ame (Last name first, if individual)				
Busine	ess or Residence Address (Number and Street, City, State, Zip Code)				
Name	of Associated Broker or Dealer				
States	in Which Person Listed Has Solicited or Intends to Solicit Purchasers		4 11	~ ·	
[AL]	(Check "All States" or check individual States)	⊔ ∐HI		States ID	
[IL]		MS		МО]
[MT]		OR] [PΑ]
[RI]	[SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]
Full N	ame (Last name first, if individual)				
Busine	ess or Residence Address (Number and Street, City, State, Zip Code)				
Name	of Associated Broker or Dealer				
States	in Which Person Listed Has Solicited or Intends to Solicit Purchasers	,,	, 11	G	_
[AL]	(Check "All States" or check individual States)	□ HI		States ID	_
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[MT]		OR		PΑ	
[RI]		WY] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the column below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	2	Amount Already Sold
	Debt Subordinated Unsecured Promissory Notes	\$ 10,000,000		\$5,925,000
	Equity	\$	_	\$
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	\$	_	\$
	Other (Specify	\$	_	\$
	Tatal	\$ 10,000,000	_	\$5,925,000
	Answer also in Appendix, Column 3, if filing under ULOE.	\$ 10,000,000	_	Ψ3,723,000
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	,		
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	13	_	\$5,925,000
	Non-accredited Investors	0	_	\$0
	Total (for filings under Rule 504 only)		_	\$0
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering	Type of Security		Dollar Amount Sold
	Rule 505	Security		\$
			-	\$
	Regulation A Rule 504		-	<u>\$</u>
	Total		-	
4.a.	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		-	
	Transfer Agent's Fees	[
	Printing and Engraving Costs	F		
	Legal Fees	r	X	\$20,000
	Accounting Fees	F		
	Engineering Fees	Ē]	
	Sales Commissions (specify finders' fees separately	-		
	Other Expenses (identify) Out of pocket expenses of offering; blue sky filing fees		X	\$1,000
	Total		\boxtimes	\$21,000

C. OFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND USE OF PROCEEDS	<u> </u>
 b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or propose used for each of the purposes shown. If the amount for any purpose is not known, furn 	ed to be	\$5,904,000
estimate and check the box to the left of the estimate. The total of the payments listed equal the adjusted gross proceeds to the issuer set forth in response to Part C - Questio above.	must	
	Payment to Officer, Directors & Affiliates	Payments to Others
Salaries and Fees	 	<u> </u>
Purchase of Real Estate	 \$	_ <u> </u>
Purchase, rental or leasing and installation of machinery and equipment	<u> </u>	
Construction or leasing of plant buildings and facilities	 !	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□ \$1	□ _s
Pensyment of indehtedness		□ \$
Working Capital		
Other (specify) filing fees, court costs and other expenses of collection activities		
	 	∑ _\$5,904,000
Column Totals		

Total Payments Listed (column totals added)

\$5,904,000

	D. FEDERAL SIGNATURE
following signature constitutes of its staff, the information furn	s notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request ished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.
Issuer (Print or Type) UNIFUND CCR PARTNER	Signature Date 7/23/07
Name of Signer (Print or Type Henry N. Thoman	Title of Signer (Print or Type) Vice President of Credit Card Receivables Fund Incorporated, General Partner of Unifund CCR Partners
	ATTENTION
Intentional misstaten	nents or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)
	E. STATE SIGNATURE
Is any party described in 1' provisions of such rule	7 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification Yes No
•	See Appendix, Column 5, for state response.
	beby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D times as required by state law.
3. The undersigned issuer her offerees.	eby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to
Offering Exemption (ULC	presents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited DE) of the state in which this notice is filed and understands that the issuer claiming the availability of this of establishing that these conditions have been satisfied.
The issuer has read this notification undersigned duly authorized pe	ation and knows the contents to be true and has duly caused this notice to be signed on its behalf by the
Issuer (Print or Type) UNIFUND CCR PARTNER	Signature Date 2/22/27

Instruction:

Name (Print or Type) Henry N. Thoman

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Unifund CCR Partners

Title (Rrint or Type)
Vice President of Credit Card Receivables Fund Incorporated, General Partner of

APPENDIX

1	non-ac inves S	to sell to ccredited stors in tate	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2) Type of investor and amount purchased in State (Part E-Item 1)				ification ate ULOE attach ation of granted)
State	Yes	No	(-0.00 - 0.000 - 0,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		Х	Promissory Notes	0	0	0	0		X
AK		X	Promissory Notes	0	0	0	0		X
AZ		X	Promissory Notes	0	0	0	0		X
AR		х	Promissory Notes	0	0	0	0		X
CA		х	Promissory Notes	2	\$1,000,000	0	0		X
CO		х	Promissory Notes	0	0	0	0		X
CT		х	Promissory Notes	0	0	0	0		X
DE		х	Promissory Notes	0	0	0	0		Х
DC	-	X	Promissory Notes	0	0	0	0		X
FL		х	Promissory Notes	0	0	0	0		х
GA		х	Promissory Notes	0	0	0	0		X
HI		х	Promissory Notes	0	0	0	0		X
ID		х	Promissory Notes	0	0	0	0		X
ΠL		Х	Promissory Notes	1	\$125,000	0	0		X
IN		х	Promissory Notes	0	0	0	0		X
IA		Х	Promissory Notes	0	0	0	0		Х
KS		х	Promissory Notes	0	0	0	0		X
KY		X	Promissory Notes	0	0	0	0		X
LA		х	Promissory Notes	0	0	0	0		X
ME		Х	Promissory Notes	0	0	0	0		X
MD		х	Promissory Notes	0	0	0	0		X
MA		X	Promissory Notes	0	0	0	0		X
MI		X	Promissory Notes	0	0	0	0		X
MN		Х	Promissory Notes	0	0	0	0		X
MS		Х	Promissory Notes	0	0	0	0		X
МО		X	Promissory Notes	0	0	0	0		X

APPENDIX

1	non-ac inves S	to sell to eccredited stors in tate B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2) Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NV		X	Promissory Notes	0	0	0	0		X
NH		X	Promissory Notes	0	0	0	0		X
NJ		X	Promissory Notes	0	0	0	0		Х
NM		X	Promissory Notes	0	0	0	0		X
NY		Х	Promissory Notes	2	\$1,000,000	0	0		X
NC		X	Promissory Notes	0	0	0	0		Х
ND		X	Promissory Notes	0	0	0	0		X
ОН		х	Promissory Notes	8	\$3,800,000	0	0		X
ОК		X	Promissory Notes	0	0	0	0		X
OR		Х	Promissory Notes	0	0	0	0		X
PA		X	Promissory Notes	0	0	0	0		X
RI		X	Promissory Notes	0	0	0	0		X
SC		Х	Promissory Notes	0	0	0	0	·	X
SD		X	Promissory Notes	0	0	0	0		X
TN		Х	Promissory Notes	0	0	0	0		X
TX		X	Promissory Notes	0	0	0	0		X
UT		X	Promissory Notes	0	0	0	0		X
VT		X	Promissory Notes	0	0	0	0		X
VA		X	Promissory Notes	0	0	0	0		X
WA		X	Promissory Notes	0	0	0	0		X
wv		X	Promissory Notes	0	0	0	0		X
WI		X	Promissory Notes	0	0	0	0		X
WY		X	Promissory Notes	0	0	0	0		X
PR		X	Promissory Notes	0	0	0	0		X

